

## BALANCE SHEET AS OF 09/30/07

## SCHEDULE BS

Note: Published information represents constituent part of the quarterly reports that banks submit to CBM.  
The information is published with banks' consent, and CBM is not responsible for its accuracy.

(000€)

NO.	ASSETS	AMOUNT
1.	Cash and Deposit Accounts with Depository Institutions	20,385
1.a.	Cash and Non Interest Bearing Deposit Accounts	9,012
1.b.	Interest Bearing Deposit Accounts	11,374
2.	Trading and Available for Sale Assets, Not Stocks	41
2.a.	Trading Securities	41
2.b.	Available for Sale Securities	
3.	Securities Purchased Under Agreement to Resell	
4.	Loans and Leases	35,925
4.a.	Less: Reserves for Loan Losses	2,011
4.b.	Net Loans and Leases	33,914
5.	Securities Held to Maturity	
6.	Premises and Other Fixed Assets	1,513
7.	Acquired Assets	
8.	Equity Investments	228
9.	Other Assets	1,196
10.	LESS:Reserves for Loan Losses on Other Assets (exclude 4a)	201
11.	TOTAL ASSETS:	57,075
	<b>LIABILITIES AND CAPITAL</b>	
	<b>LIABILITIES</b>	
12.	Deposits	34,506
12.a.	Non Interest Bearing Deposits	5,708
12.b.	Interest Bearing Deposits	28,798
13.	Securities Sold Under Repurchase Agreement	
14.	Obligations Based On Loans and Borrowings	1,500
14.a.	Short Term Borrowings (less than one (1) year)	
14.b.	Long Term Borrowings - Over One Year	
15.	Obligations to Government	1,528
16.	Other Borrowings - Matured Liabilities	
16.a.	Matured Liabilities	
16.b.	Off Balance Sheet Liabilities - Called and Unpaid	
17.	Other Liabilities	11,079
18.	Reserves for Losses on Off Balance Sheet Credit Exposures	1,434
19.	Subordinated Debt	
20.	TOTAL LIABILITIES:	50,047
21.	Minority Shareholder Interest	
	<b>CAPITAL</b>	
22.	Preferred Shares	
23.	Common Shares	13,449
24.	Issue Premium	
25.	Undistributed Profits/Loss	-8,121
26.	Other Capital	1,699
27.	TOTAL CAPITAL: (22 through 26)	7,028
28.	TOTAL LIABILITIES AND CAPITAL: (20 + 21 + 27)	57,075

## INCOME STATEMENT AS OF 09/30/07

## SCHEDULE BU

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		(000€)
	POSITION	AMOUNT
IN 1.	<b>Interest Income</b>	2,050
	1) Deposits	229
	2) Securities Purchased Under Agreement to Resell	
	3) Loans and Leases	1,777
	4) Securities Held to Maturity	1
	5) Other Interest Income	44
EX 1.	<b>Interest Expense</b>	668
	1) Deposits	619
	2) Securities Sold Under Repurchase Agreement	
	3) Obligations Based on Loans and Other Borrowings	
	4) Other Borrowings - Matured Liabilities	22
	5) Subordinated Debt	
	6) Other Interest Expense	26
I.	<b>NET INTEREST INCOME/EXPENSE (IN.1.-EX.1.)</b>	1,383
II.	<b>Provisions for Losses</b>	2,701
III.	<b>NET INCOME/EXPENSE (I-II)</b>	-1,318
IN 2. F	<b>Fee Income</b>	1,105
	1) Fees from Loans	333
	2) Fees from Off Balance Sheet Products	44
	3) Fees from Services	598
	4) Other Fees	131
EX 2. F	<b>Fee Expense</b>	183
	1) Fees for Loans	1
	2) Fees for Off Balance Sheet Activities	
	3) Fees for Services	182
	4) Other Fees	
IV.	<b>NET FEE INCOME/EXPENSE (IN 2. - EX 2.)</b>	922
V.	<b>NET INTEREST INCOME &amp; NET FEE INCOME/EXPENSE ( III+IV)</b>	-396
IN 3.	<b>Other Income</b>	3,571
	1) Income from FX Dealings (Net)	38
	2) FX Revaluation Gains/Losses	8
	3) Revenue from Trading Securities - Net Gains/Losses on Available for Sale and Held to Maturity Securities (including equity investments)	29
	4) Other Income	3,497
EX 3.	<b>Overhead and Other Expense</b>	3,113
	1) Salaries and Contribution Expense	1,445
	2) Business Premise and Fixed Assets Expense	860
	3) Other Expense	809
VI.	<b>NET INCOME/EXPENSE BEFORE EXTRAORDINARY ITEMS (V+ IN3 - EX3)</b>	61
IN 4.	Extraordinary Income	23
EX 4.	Extraordinary Expense	19
VII.	<b>NET OTHER EXTRAORDINARY INCOME/EXPENSE (IN 4. - EX 4.)</b>	4
VIII.	<b>NET INCOME/EXPENSE AFTER EXTRAORDINARY ITEMS (VI - VII)</b>	65
EX 5.	Income Taxes and Contributions	
IX.	<b>NET PROFIT/LOSS (VIII - EX 5)</b>	65