

## BALANCE SHEET AS OF 06/30/08

## SCHEDULE BS

Note: Published information represents constituent part of the quarterly reports that banks submit to CBM.  
The information is published with banks' consent, and CBM is not responsible for its accuracy.

(000€)

NO.	ASSETS	AMOUNT
1.	Cash and Deposits with Depository Institutions	12,334
1.a.	Cash and Non Interest Bearing Deposits	9,673
1.b.	Interest Bearing Deposits	2,660
2.	Trading and Available for Sale Assets, Not Stocks	41
2.a.	Trading Securities	41
2.b.	Available for Sale Securities	
3.	Securities Purchased Under Agreement to Resell	
4.	Loans and Lease Operations	64,782
4.a.	Less: Reserves for Loan Losses	2,678
4.b.	Net Loans and Lease Operations	62,104
5.	Securities Held to Maturity	
6.	Business Premises and Other Fixed Assets	1,356
7.	Acquired Assets	
8.	Equity Investments	230
9.	Other Assets	1,531
10.	LESS:Reserves for Loan Losses on Other Assets (exclude 4a)	143
11.	TOTAL ASSETS:	77,452
	<b>LIABILITIES AND CAPITAL</b>	
	<b>LIABILITIES</b>	
12.	Deposits	48,118
12.a.	Non Interest Bearing Deposits	4,017
12.b.	Interest Bearing Deposits	44,101
13.	Securities Sold Under Repurchase Agreement	
14.	Liabilities Based on Loans and Borrowings	6,500
14.a.	Short Term Borrowings - up to one year	
14.b.	Long Term Borrowings - over one year	6,500
15.	Liabilities to Government	1,426
16.	Other Borrowings - Matured Liabilities	
16.a.	Matured Liabilities	
16.b.	Off Balance Sheet Liabilities - Called and Unpaid	
17.	Other Liabilities	1,172
18.	Reserves for Loan Losses on Off Balance Sheet Exposures	1,328
19.	Subordinated Debts	
20.	TOTAL LIABILITIES:	58,544
21.	Minority Shareholder Interest	
	<b>CAPITAL</b>	
22.	Preferred Shares	
23.	Common Shares	16,006
24.	Issue Premium	7,444
25.	Undistributed Profits/Loss	-6,390
26.	Other Capital	1,849
27.	TOTAL CAPITAL: (22 through 26)	18,909
28.	TOTAL LIABILITIES AND CAPITAL: (20 + 21 + 27)	77,452

## INCOME STATEMENT AS OF 06/30/08

## SCHEDULE BU

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		(000€)
	POSITION	AMOUNT
IN 1.	<b>Interest Income</b>	3,172
	1) Deposits	45
	2) Securities Purchased Under Agreement to Resell	
	3) Loans and Leases	3,126
	4) Securities Held to Maturity	
	5) Other Interest Income	
EX 1.	<b>Interest Expenses</b>	1,117
	1) Deposits	1,117
	2) Securities Sold Under Repurchase Agreement	
	3) Liabilities Based on Loans and Other Borrowings	
	4) Other Borrowings - Matured Liabilities	
	5) Subordinated Debts	
	6) Other Interest Expenses	
I.	<b>NET INTEREST INCOME/EXPENSE (IN.1.-EX.1.)</b>	2,055
II.	<b>Provision Expenses for Losses</b>	14
III.	<b>NET INCOME/EXPENSES (I-II)</b>	2,041
IN 2. F	<b>Fee Income</b>	802
	1) Fees from Loans	348
	2) Fees from Off Balance Sheet Activities	21
	3) Fees from Services Rendered	389
	4) Other Fees	43
EX 2. F	<b>Fee Expense</b>	150
	1) Fees for Loans	
	2) Fees for Off Balance Sheet Activities	
	3) Fees for Services Rendered	88
	4) Other Fees	62
IV.	<b>NET FEE INCOME/EXPENSES (IN 2. - EX 2.)</b>	652
V.	<b>NET INTEREST &amp; FEE INCOME/EXPENSES ( III+IV)</b>	2,693
IN 3.	<b>Other Income</b>	364
	1) Income from FX Dealings (Net)	-2
	2) FX Revaluation Gains/Losses	107
	3) Income from Trading Securities - Net Gains/Losses on Available for Sale and Held to Maturity Securities	
	4) Other Income	258
EX 3.	<b>Overhead Expenses</b>	2,214
	1) Salaries and Contribution Expense	1,172
	2) Business Premise and Fixed Assets Expenses	646
	3) Other Expenses	396
VI.	<b>NET INCOME/EXPENSES BEFORE EXTRAORDINARY ITEMS (V+ IN3 - EX3)</b>	842
IN 4.	Extraordinary Income	0
EX 4.	Extraordinary Expenses	55
VII.	<b>NET OTHER EXTRAORDINARY INCOME/EXPENSES (IN 4. - EX 4.)</b>	-55
VIII.	<b>NET INCOME/EXPENSES AFTER EXTRAORDINARY ITEMS (VI - VII)</b>	787
EX 5.	Income Taxes and Contributions	
IX.	<b>NET PROFIT/LOSS (VIII - EX 5)</b>	787